

## Information for Toll Services Provider RFP

November 18, 2014 – The Indiana Finance Authority (“IFA”), on behalf of the Joint Board of the Louisville Southern Indiana Ohio River Bridges Project (the “Joint Board”), is preparing to re-issue a Request for Proposals (RFP) for a toll services provider for the Bridges Project currently under construction between Louisville Kentucky and Southern Indiana, building upon the work developed to date. The RFP will seek proposals related to, among other things, roadside, customer services and back office systems, systems integration and operational services. The Joint Board intends to award a toll services agreement to the successful proposer (the “Toll Services Provider” or “TSP”) in 2015 substantially along the lines of the current anticipated schedule below.

Key dates of the current anticipated schedule, which is subject to change by IFA, on behalf of the Joint Board, in its sole discretion, is as follows:

EVENT	DATE
Issue Request for Proposals	December 8, 2014
Proposers Submit Responsibility Information to IFA and the Joint Board	January 5, 2015 at noon eastern
Notification from IFA/Joint Board to Proposers re: Responsibility Information	January 13, 2015
Proposal Due Date (Responsible Proposers Only)	February 10, 2015 at noon eastern
Anticipated Notification of Preferred Proposer	February 25, 2015
Completion of Negotiations	March 11, 2015
Execution of Agreement and Other Execution Documents by Preferred Proposer	March 12, 2015
Execution of Contract Documents by Joint Board	May 1, 2015

The procurement process will be conducted through a single RFP with a two step process, that will include a requirement that proposers provide information on January 5, 2015 regarding certain legal and financial issues in order to be confirmed as a responsible proposer. Only responsible proposers may submit a proposal.

Although the RFP, form of agreement and technical requirements will deviate in certain respects from the recent TSP procurement issued by IFA, on behalf of the Joint Board, there will be significant similarities in the proposal submittal requirements, scope of work and technical requirements and form of toll services agreement. Interested parties that wish to advance their preparations and understanding of the project can refer to these documents, as well as redacted copies of the Proposals and Statements of Qualifications submitted in the prior process which are posted on IFA’s website: <http://www.in.gov/ifa/2918.htm>

IFA and the Joint Board encourage participation in the procurement both from parties that pursued the prior TSP procurement, as well as new interested parties.

The Point of Contact for this procurement is listed below:

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